

# SQM Investment Dashboard Adviser Package Offer

Fund Analytics, Ratings, Property Valuations, Direct Equities

**EVERY Asset Class covered in one Subscription**



Coming Soon!

## FUND DATA

- Over 9,000 funds covered
- Complete analytics tool set
- All asset classes covered
- Qualitative ratings included
- Annual Sector reports and ratings alerts

## PROPERTY DATA

- Detailed, accurate and interactive property valuations
- Postcode Snapshot
- Market Conditions report
- '000s of distressed properties in one report
- Christopher's Annual Housing Boom and Bust Report
- ATO Compliant

## EQUITY DATA

- Share by share analytics
- All ASX stocks covered
- EPS, P/E, balance sheets, volatility, liquidity
- Easy to use, downloadable data that can be sorted to your requirements

SQM is an investment research house providing comprehensive pricing and analytics for rating opinions on a wide variety of management funds across all major asset classes. It also provides comprehensive pricing and analytics for residential real estate Australia wide.

# SQM's Fund Data Service

- Fund Analysis within an easy to use interface
- Competitively priced
- Easily and quickly access and compare over 9,000 managed investment funds
- Improved quality of service to time poor, high net worth clients



## Investment research by a name you can TRUST

### Key Features

- ✓ Excess Returns
- ✓ Sharpe Ratios
- ✓ Fund Profile
- ✓ AFSL Compliant Ratings
- ✓ Fund Size
- ✓ Asset Allocation Ratios
- ✓ Chart Packs
- ✓ Snail Trails
- ✓ Flexibility to download data in multiple formats
- ✓ Regular Data Updates
- ✓ Multiple Bench Marks
- ✓ Peer Comparison Tools
- ✓ Easy to use Interface
- ✓ All Major Asset Classes Covered

The screenshot shows the SQM Ratings Fund Research interface. At the top, there's a navigation bar with 'About Us', 'Products', 'Media & Resources', 'Contact Us', and 'Log in'. Below this is a search bar and a 'Quantitative Analysis' link. The main area contains filters for 'Code/Name', 'Rating', 'Asset Class', 'Sector', 'Sort', and 'Order'. There are also 'My Groups' and 'Export to Excel' options. A tabbed interface is visible with 'PRODUCT SEARCH', 'PERFORMANCE & PRICES', 'FEES & MINIMUMS', and 'ASSET ALLOCATION'. The 'ASSET ALLOCATION' tab is active, showing a table with columns for 'Code/Name', 'Product Name', 'Asset Class', 'Sector', 'Rating', and 'Reports'. The first row shows 'MON0001AU', 'Monash Absolute Investment Class A', 'Alternative Strategies', and a download icon.

