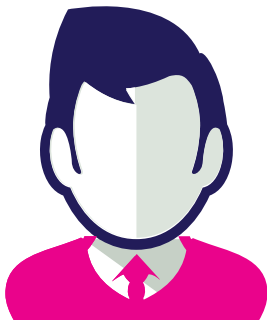




CREATING TAILORED GOALS-BASED INVESTMENT SOLUTIONS

SIResearch Solutions is a progressive research house with a specific focus on bespoke goals-based investment solutions. Taking a targeted approach to the market, our research process is forward-looking, systemic and qualitatively based, involving careful screening of fund managers prior to approval. Our focus is on providing quality of choice, not breadth, allowing you to spend less time in consultation and research, and more time helping your clients build their wealth and accomplish their financial objectives.

OUR SERVICES

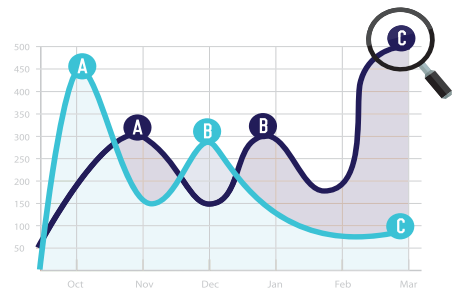


INVESTMENT RESEARCH & CORPORATE GOVERNANCE ASSESSMENT

Our approach is built on the philosophy of providing quality of choice, rather than quantity, helping you identify innovative vehicles and asset managers that have the capabilities to enhance your organisation. To ensure that your business is working with the most suitable candidates, our corporate governance assessment provides a tailored investment assessment and monitoring service. We assist in ensuring that you have the key insights and monitoring capabilities you need to make informed investment decisions.

ADAPTIVE ASSET ALLOCATION

SIResearch provides an asset allocation approach with uncommon transparency. As investment strategies become increasingly complex, traditional frameworks must evolve in order to allocate capital to best meets the goals of your clientele. SIResearch breaks the dichotomy of strategic and tactical asset allocation, with an adaptive framework and robust approach to managing the ever-changing investment landscape.



INVESTMENT CONSULTING

With more than two decades working with advisory groups, independent financial advisors and leading edge institutions in building model portfolios, our founding partners have the market awareness and technical understanding necessary to build a tailored solution that meets your needs and goals. This is a collaborative process, involving our senior executives working closely with your organisation to better understand your objectives and develop a framework that allows you to better serve your clients.

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